

Don't Mask The Cure

Ending threats to the life sciences global supply chain

Until the mid-1990s, the US, Europe, and Japan produced

90% of the world's Active Pharmaceutical Ingredients (APIs*)

*These raw materials make medicines like acetaminophen, ciprofloxacin, metformin, and amoxicillin.

Dramatic shortages of medicines and PPE during COVID-19 has spotlighted our current dependence on just a few foreign sources.

DRUG supply chain ANXIETY

80% of our APIs come from China & India

30% of antibiotics come from China

global pharmaceutical market by **2023**
>\$1.5 TRILLION

15x more medical mask fabric is manufactured in China vs. US

US:



CHINA:



India: World's largest generic drugs manufacturer and largest vaccine producer by volume

China: Largest global PPE exporter: respirators, surgical masks, medical goggles, and protective garments

Many are rethinking their global supply chain

1/3 are shifting sourcing and manufacturing away from China

2-3 YEARS estimated for the massive shift

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Sources: *The New York Times*, Boston Consulting Group, FTI Consulting, TrademarkNow, Supply Chain Dive, The Conversation